

Hong Kong Public Offering — Confirmation Form 香港公開發售 — 確認申請表格

Use this form if you applied in the Hong Kong Public Offering using a WHITE or YELLOW Application Form or using HK eIPO White Form and you would like to confirm your application for Hong Kong Public Offer Shares.
閣下如以白色或黃色申請表格或以網上白表申請香港公開發售，且欲確認閣下的香港公開發售股份申請，請用本表格。

Broad Greenstate International Company Limited 博大綠澤國際有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

(Stock Code: 1253)

CONFIRMATION FORM 確認申請表格

If you wish to proceed with your application, you must submit this Confirmation Form before 5:00 p.m., on Wednesday, 16 July 2014 to confirm your offer to purchase Hong Kong Public Offer Shares constituted by the Application Forms and supplemented by this Confirmation Form.

If you do not wish to proceed with your application, no action is required. You must read the conditions and instructions set out in this form.

To be valid, you must complete all applicable parts of this form. Please write clearly.

Please read carefully the prospectus and supplemental prospectus of Broad Greenstate International Company Limited (the "Company") dated 30 June 2014 and 14 July 2014, respectively (the "Prospectus" and the "Supplemental Prospectus", respectively), and any other announcements or other documents supplementing the Prospectus. Terms defined in the Prospectus and the Supplemental Prospectus have the same meanings when used in this form unless defined herein.

You must complete this Confirmation Form in English (except for your name in Chinese) and you must sign this Confirmation Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

Applicants who have applied for the Hong Kong Public Offer Shares and who wish to proceed with their applications are required to confirm their applications with respect to all (and not some only) of the Hong Kong Public Offer Shares applied for by them under the Hong Kong Public Offering within a specified period as provided in the Supplemental Prospectus, which is from 9:00 a.m. to 5:00 p.m., on Monday, 14 July 2014, Tuesday, 15 July 2014 and Wednesday, 16 July 2014, and in any event before the deadline specified in the Supplemental Prospectus. The relevant procedures for confirmation are set out in the section headed "Confirmation of Applications" of the Supplemental Prospectus.

Applicants who applied (i) using yellow Application Forms through brokers, banks or other intermediaries and/or who had not provided their names and addresses on their Application Forms or (ii) by giving electronic application instructions to HKSCC via CCASS should check with their brokers, banks or other intermediaries to establish the latest time by which they can give instructions for the application confirmation as such latest time may be earlier than the deadline specified in the Supplemental Prospectus. Your attention is drawn to the sections headed "Personal Data" in the white and yellow Application Forms and the HK eIPO White Form Service Provider Application Form which set out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance.

Warning:

- It is important that you read the terms and conditions and confirmation procedures contained in the Prospectus and the Supplemental Prospectus and any other announcements or other documents supplementing the Prospectus.
- All shaded boxes in this Confirmation Form must be completed, otherwise the application is liable to be rejected.
- You may be prosecuted if you make a false declaration or representation and would like the Company to allocate all of the Hong Kong Public Offer Shares applied for by the person(s) stated below under the Hong Kong Public Offering in full.
- You must complete this Confirmation Form in English (except for your name in Chinese) and you must sign this Confirmation Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

To: Broad Greenstate International Company Limited
Kim Eng Securities (Hong Kong) Limited
BOCOM International Securities Limited
The Hong Kong Underwriters

I/we

- acknowledge that the application list for the Hong Kong Public Offering has been closed and is not reopened;
- acknowledge and accept that the offering structure of the Global Offering has been revised as disclosed in the Supplemental Prospectus;
- confirm that I/we wish to proceed with my/our application and would like the Company to allocate all of the Hong Kong Public Offer Shares applied for by the person(s) stated below under the Hong Kong Public Offering in full;
- acknowledge that confirmation in relation to some only, and not all, of the Hong Kong Public Offer Shares applied for by me/us will not be permitted;
- acknowledge that no interest shall be payable on or with respect to the application monies (including any refunded monies) on account or following the extension to the timetable of the Global Offering;
- acknowledge that my/our confirmation will not be revocable once made;
- confirm that I/we have read a copy of the Prospectus and the Supplemental Prospectus and any other announcements or other documents supplementing the Prospectus and have only relied on the information and representations contained in the Prospectus and the Supplemental Prospectus and any other announcements or other documents supplementing the Prospectus in making this confirmation, and not on any other information or representation concerning the Company and agree that none of the Company, the Selling Shareholders, the Joint Global Coordinators, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information or representations not contained in the Prospectus, the Supplemental Prospectus and any other announcements or other documents supplementing the Prospectus and agree to be bound by the Prospectus and the Supplemental Prospectus and the terms and conditions set out in the Application Forms and this Confirmation Form;
- warrant the truth and accuracy of the information contained in this Confirmation Form;
- agree to disclose to the Company, the Selling Shareholders, the Hong Kong Share Registrar, the receiving bank, the Joint Global Coordinators, the Underwriters and/or their respective advisers and agents any personal data and any information which they require about me/us or the person(s) for whose benefit I/we make this confirmation;
- agree that this confirmation will be governed by and construed in accordance with the laws of Hong Kong;
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) in deciding whether or not to accept this confirmation;
- agree and warrant that, if the laws of any place outside Hong Kong are applicable to this confirmation, I/we have complied with all such laws and none of the Company, the Selling Shareholders, the Joint Global Coordinators and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of this confirmation, or any actions arising from my/our rights and obligations under the terms and conditions contained in the Prospectus and the Supplemental Prospectus and any other announcements or other documents supplementing the Prospectus; and
- acknowledge that I/we have read and understand clearly that by signing this Confirmation Form I/we will be prevented from suing or claiming against the Company, the Selling Shareholders, the Joint Global Coordinators, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering for any loss that I/we may suffer in my/our application for the Hong Kong Public Offer Shares.

YOU MUST COMPLETE THIS CONFIRMATION FORM IN ENGLISH (EXCEPT FOR YOUR NAME IN CHINESE) AND YOU MUST SIGN THIS CONFIRMATION FORM IN WRITING (AND NOT BY WAY OF PERSONAL CHOP), OTHERWISE THE APPLICATION IS LIABLE TO BE REJECTED.

閣下必須以英文填寫本確認申請表格（閣下的中文姓名除外）且必須親筆簽署本確認申請表格，不得以個人印章代替，否則申請可予拒絕受理。

Signed by (all) applicant(s) (all joint applicants must sign)

由（所有）申請人簽署（所有聯名申請人必須簽署）

Date 日期

	FOR FIRST APPLICANT 此欄供排名首位的申請人填寫		FOR JOINT APPLICANT(S) 此欄供聯名申請人填寫
Name (in English) 英文姓名/名稱	Family name or Company name 姓氏或公司名稱	Forename(s) 名字	Family name or Company name 姓氏或公司名稱 Forename(s) 名字
Name (in Chinese) 中文姓名/名稱	Family name or Company name 姓氏或公司名稱	Forename(s) 名字	Family name or Company name 姓氏或公司名稱 Forename(s) 名字
Hong Kong Identity Card Number/Passport Number/ Hong Kong Business Registration Number* (please delete as appropriate) * Identification document number which is filled in must be the same number filled in for your corresponding Application Form. 香港身份證號碼/護照號碼/香港商業登記號碼* (請刪除不適用者) * 所填寫的身份證明文件號碼必須與閣下的相應申請表格內的身份證明文件號碼一致。			
Address (in English) 地址 (以英文填寫)			
Contact telephone number 聯絡電話號碼			
Account number or identification code for each (joint) beneficial owner(s) * Applicable to Nominees only 每名（聯名）實益擁有人的賬戶號碼或身份識別編碼 * 只適用於代名人			

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閣下必須以英文填寫本確認申請表格（閣下的中文姓名除外）且必須親筆簽署本確認申請表格，不得以個人印章代替，否則申請可予拒絕受理。

倘閣下有異議請進行申請，閣下必須於2014年7月16日（星期三）

下午5時正前遞交本確認申請表格。

以確認由閣下申請表格構成並經本確認申請表格所補充的購買香港公開發售股份的申請。

倘閣下無異議繼續進行申請，則無須採取任何行動。

閣下務須細閱本表格所載的條件及指示。

本表格各適用部分必須清楚填寫，方為有效。

請仔細閱讀博大綠澤國際有限公司（「本公司」）分別於2014年6月30日及2014年7月14日刊發的招股章程及補充招股章程（分別稱為「招股章程」及「補充招股章程」）及用以補充招股章程的任何其他公告或其他文件。除本表格另有界定外，本表格所用的詞彙與招股章程及補充招股章程所界定者具相同涵義。

閣下必須以英文填寫本確認申請表格（閣下的中文姓名除外）且必須親筆簽署本確認申請表格，不得以個人印章代替，否則申請可予拒絕受理。

香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本確認申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本確認申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

香港公司註冊處處長及香港證券及期貨事務監察委員會對本確認申請表格或本確認申請表格所述的任何其他文件的內容概不負責。

已申請認購香港公開發售股份及有意繼續辦理其申請的申請人須於補充招股章程載述的指定期間內（即2014年7月14日（星期一）、2014年7月15日（星期二）及2014年7月16日（星期三）上午9時正至下午5時正），且無論如何均須於補充招股章程指定的截止時間前，確認其根據香港公開發售申請認購的全部（而非部分）香港公開發售股份的有關申請。有關確認的相關手續須於補充招股章程「確認申請」一節。

使用(i)黃色申請表格透過經紀、銀行或其他中介機構作出申請及/或並無在其中申請表格提供姓名及地址的申請人，或(ii)透過中央結算系統向香港結算發出電子認購指示提出申請的申請人，應向其經紀、銀行或其他中介機構查詢以確定該確認申請發出指示的最後期限。乃由於有關最後期限可能較補充招股章程內指定的限期為早。

敬請閣下留意白色和黃色申請表格及網上白表服務供應商申請表格內「個人資料」一節。該等章節列明本公司及香港股份過戶登記處個人資料及「個人資料（私隱）」條例方面的政策及慣例。

警告：閣下務須細閱關於招股章程及補充招股章程及用以補充招股章程的任何其他公告或其他文件的條款及條件以及確認申請程序。

- 必須填妥本確認申請表格的所有必要部分，否則申請可予拒絕受理。
- 閣下作出虛假聲明或作虛假陳述。
- 閣下必須以英文填寫本確認申請表格，閣下的中文姓名除外，且必須親筆簽署本確認申請表格，不得以個人印章代替，否則申請可予拒絕受理。

致：博大綠澤國際有限公司
金英證券（香港）有限公司
交銀國際證券有限公司
香港包銷商

本人/吾等

- 知悉香港公開發售的申請期已結束，其不會重新開始。
- 知悉及接納全球發售的架構及認購香港公開發售股份及認購權利；
- 確認本人/吾等有意繼續進行申請，並願貴公司將上文所述的人士根據香港公開發售所申請的所有香港公開發售股份悉數分配；
- 知悉有關本人/吾等所申請的香港公開發售股份數目的部分（而非全部）確認將不獲允許；
- 知悉將不會由於或隨着全球發售時間表的延遲而就有關申請項（包括任何退還項）支付任何利息；
- 知悉本人/吾等的確認一經作出便不得撤回；
- 知悉本人/吾等已細閱招股章程及補充招股章程及用以補充招股章程的任何其他公告或其他文件，而在作出本確認申請時確係依賴招股章程及補充招股章程及用以補充招股章程的任何其他公告或其他文件所載的資料及聲明，而非任何其他有關貴公司的資料或聲明。本人/吾等同意，貴公司、售股股東、聯席全球協調人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方，對或將對未載於招股章程、補充招股章程及用以補充招股章程的任何其他公告或其他文件的其他資料或聲明概不負責，並同意受招股章程及補充招股章程以及申請表格及本確認申請表格所載條款及條件所約束；
- 保證本確認申請表格所載的資料為真實準確；
- 同意向貴公司、售股股東、香港股份過戶登記處、收款銀行、聯席全球協調人、包銷商及/或彼等各自的顧問及代理披露後等所需有關本人/吾等或本人/吾等為其利益作出本確認申請的人士的任何個人資料及任何資料；
- 同意本確認申請將由香港法律管轄，並根據香港法律詮釋；
- 明白貴公司及聯席全球協調人（為其本身及代表包銷商）將依此等陳述及聲明，以決定是否接納本確認申請；
- 同意及保證，倘若香港以外任何地區的法律適用於本確認申請，則本人/吾等已遵守所有該等法律，且貴公司、售股股東、聯席全球協調人及包銷商或彼等各自的任何高級職員或顧問，將不會基於本確認申請，或由本人/吾等根據招股章程及補充招股章程及用以補充招股章程的任何其他公告或其他文件所載條款及條件的權利及責任而產生的任何行動，以違反香港以外任何地區任何法律；及
- 知悉本人/吾等已細閱本確認申請表格並清楚明白一經簽署本確認申請表格，則表示本人/吾等將會就本人/吾等於申請香港公開發售股份可能產生的任何損失而對貴公司、售股股東、聯席全球協調人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方提出訴訟或索償。