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Broad Greenstate International Company Limited

博大綠澤國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1253)

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option as described in the Prospectus and the Supplemental Prospectus has been partially exercised by the Joint Global Coordinators on behalf of the International Underwriters on 31 July 2014 in respect of 414,000 Shares, representing approximately 0.19% of the number of the Offer Shares initially available under the Global Offering as described in the Supplemental Prospectus. The Over-allotment Shares will be issued and allotted by the Company at HK\$1.30 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

The Company announces that the Over-allotment Option as described in the Prospectus and the Supplemental Prospectus has been partially exercised by the Joint Global Coordinators on behalf of the International Underwriters on 31 July 2014 in respect of 414,000 Shares (the “**Over-allotment Shares**”), representing approximately 0.19% of the number of the Offer Shares initially available under the Global Offering as described in the Supplemental Prospectus.

The Over-allotment Shares will be issued and allotted by the Company at HK\$1.30 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering. The Over-allotment Shares will be used to cover over-allocations in the International Offering.

Approvals for the listing of and permission to deal in the Over-allotment Shares have already been granted by the Listing Committee of the Hong Kong Stock Exchange. Listing of and dealings in such Over-allotment Shares are expected to commence on the Main Board of the Hong Kong Stock Exchange at 9:00 a.m. on 5 August 2014.

The shareholding structure of the Company immediately before and immediately after the allotment and issue of the Over-allotment Shares by the Company is as follows:

Shareholders	Number of Shares immediately before the allotment and issue of the Over-allotment Shares	Approximate percentage of the Company's issued share capital immediately before the allotment and issue of the Over-allotment Shares (%)	Number of Shares immediately after the allotment and issue of the Over-allotment Shares	Approximate percentage of the Company's issued share capital immediately after the allotment and issue of the Over-allotment Shares (%)
Broad Landscape International	379,146,720	49.45	379,146,720	49.42
Eastern Greenstate International	164,652,216	21.47	164,652,216	21.46
YiYu International ⁽¹⁾	8,201,064	1.07	8,201,064	1.07
Other Public Shareholders	214,800,000	28.01	215,214,000	28.05
Total	<u>766,800,000</u>	<u>100.00⁽²⁾</u>	<u>767,214,000</u>	<u>100.00⁽²⁾</u>

Notes:

- (1) The Shares held by YiYu International are considered as part of the public float for the purpose of Rule 8.08(1)(a) of the Hong Kong Listing Rules.
- (2) The percentage figures have been subject to rounding adjustments. Accordingly, figures shown in totals may not be an arithmetic aggregation of the figures preceding them.

The additional net proceeds of approximately HK\$0.5 million (after deduction of underwriting commissions, SFC transaction levy, Hong Kong Stock Exchange trading fee and any other listing expenses (if any) payable by the Company in connection with the exercise of the Over-allotment Option) to be received by the Company from the allotment and issue of the Over-allotment Shares will be used by the Company for the same purposes in the proportions as set out in the section headed "Future Plans and Use of Proceeds – Use of Proceeds" in the Prospectus and "5. Amendments to the Prospectus – 5.8 Use of Proceeds" in the Supplemental Prospectus.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Hong Kong Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Hong Kong Listing Rules.

A separate announcement will be made by the Company after the end of the stabilisation period in connection with the Global Offering pursuant to Section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong).

By Order of the Board
Broad Greenstate International Company Limited
Wu Zhengping
Chairman and Executive Director

Hong Kong, 1 August 2014

As of the date of this announcement, our executive Directors are Mr. Wu Zhengping, Ms. Xiao Li, Ms. Zhu Wen and Mr. Wang Lei and our independent non-executive Directors are Mr. Dai Guoqiang, Mr. Zhang Qing and Mr. Wang Xiaohong.