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Broad Greenstate International Company Limited

博大綠澤國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1253)

CONNECTED TRANSACTION — PROPOSED ISSUE OF NOTES

Reference is made to the announcement of Broad Greenstate International Company Limited (the “**Company**”) dated 20 August 2015 (the “**Announcement**”) in relation to the proposed issue of a redeemable fixed coupon promissory note due 2016 to Greenland Financial Leasing Co., Ltd. 綠地融資租賃有限公司 (“**Greenland Leasing**”) and the transactions contemplated thereunder. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

On 11 September 2015, the Company entered into a Deed of Novation with Greenland Leasing and Greenland Financial, whereby Greenland Leasing shall novate all its rights, obligations and liabilities under the Note Purchase Agreement to Greenland Financial. Both Greenland Leasing and Greenland Financial are wholly owned by Greenland Financial Investment Holding Group Co. Ltd. (綠地金融投資控股集團有限公司), which is in turn wholly owned by Greenland. Greenland Financial is a substantial shareholder of the Company.

The Deed of Novation shall be effective from 11 September 2015.

Save as disclosed in this announcement, all other terms of the Note Purchase Agreement shall remain unchanged.

By order of the Board

Broad Greenstate International Company Limited

WU Zhengping

Chairman and Executive Director

Shanghai, the People’s Republic of China

11 September 2015

As at the date of this announcement, our executive Directors are Mr. Wu Zhengping, Ms. Xiao Li, Ms. Zhu Wen and Mr. Wang Lei and our independent non-executive Directors are Mr. Dai Guoqiang, Mr. Zhang Qing and Dr. Jin Hexian.