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Broad Greenstate International Company Limited

博大綠澤國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1253)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Broad Greenstate International Company Limited (the “**Company**”) dated 18 December 2015 (the “**Announcement**”), regarding the proposed cooperation between the Company and Henan Shenhou Old Town Development Company Limited* (河南神垕古鎮發展有限公司), a subsidiary of the Yuzhou Government (禹州市人民政府). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Company wishes to clarify that the Proposed Cooperation will be in the form of a Public-Private Partnership (“**PPP**”) by setting up the Investment Company for the design and construction of the transformation of Yuzhou Shenhou Old Street* (禹州神垕老街) and the comprehensive management project of Yuzhou Shenhou Culture Square* (禹州神垕文化廣場) and Xiao River (肖河). The scope of cooperation will include the design and construction of ancient architecture and landscaping, and other relevant infrastructure facilities.

The aforementioned clarification does not affect any other information contained in the Announcement and, save as disclosed above, all other information in the Announcement shall remain unchanged.

By Order of the Board

Broad Greenstate International Company Limited

WU Zhengping

Chairman and Executive Director

Shanghai, the People’s Republic of China

23 December 2015

As at the date of this announcement, our executive Directors are Mr. Wu Zhengping, Ms. Xiao Li, Ms. Zhu Wen and Mr. Wang Lei and our independent non-executive Directors are Mr. Dai Guoqiang, Mr. Zhang Qing and Dr. Jin Hexian.

* *For identification purposes only*