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China Greenland Broad Greenstate Group Company Limited

中國綠地博大綠澤集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1253)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON MONDAY, 15 JANUARY 2018

Reference is made to the circular of China Greenland Broad Greenstate Group Company Limited (the “**Company**”) dated 29 December 2017 (the “**Circular**”) regarding the connected transaction in relation to Proposed Reissue of Notes. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the extraordinary general meeting (the “**EGM**”) held on 15 January 2018, the ordinary resolution (the “**Resolution**”) as set out in the notice of the EGM dated 29 December 2017 was passed by the Shareholders by way of poll as more than 50% of the votes were cast in favour of the Resolution.

The poll results in respect of the Resolution are as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
<p>1. “THAT</p> <p>(a) the deed of consent dated 15 November 2017 (the “Deed of Consent”) entered into between the Company and Greenland Financial Overseas Investment Group Co., Ltd. 綠地金融海外投資集團有限公司 (the “Greenland Financial”), in respect of the proposed Reissue (the “Proposed Reissue of Notes”) of a redeemable fixed coupon promissory note with a principal amount of US\$40,000,000 at the rate of 9.00% per annum to Greenland Financial (a copy of the Deed of Consent marked “A” and signed by the chairman of the EGM for identification purpose has been tabled at the EGM), and the transactions contemplated thereunder be and are hereby approved and confirmed and ratified;</p> <p>(b) the reissue of the promissory note with a principal amount of US\$40,000,000 at the rate of 9.00% per annum in favour of Greenland Financial pursuant to the Deed of Consent (the “New Note Instrument”) (a copy of the final form of the New Note Instrument marked “B” and signed the chairman of the EGM for identification purpose has been tabled at the EGM) be and is hereby approved;</p> <p>(c) the new share charge (the “New Company Share Charge”) relating to all the charge of all rights, entitlements, interests and benefits in 50,000 ordinary shares of Greenstate Times, representing 50% of the entire issued share capital of Greenstate Times International Company Limited (綠澤時代國際有限公司) (“Greenstate Times”), legally and beneficially held by the Company as at the date of the Deed of Consent and charged in favour of Greenland Financial (a copy of the final form of the New Note Instrument marked “C” and signed the chairman of the EGM for identification purpose has been tabled at the EGM) be and is hereby approved;</p>	<p>1,309,623,736 (100%)</p>	<p>0 (0%)</p>

Ordinary Resolution	Number of Votes (%)	
	For	Against
<p>(d) the new share charge (the “New Greenstate Times Shares Charge”) relating to the charge of all rights, entitlement, interest and benefits in 5,000 ordinary shares of Greenstate International Company Limited (綠澤國際有限公司) (“Greenstate International”), representing 50% of the entire issued share capital of Greenstate International, legally and beneficially held by Greenstate Times as at the date of the Deed of Consent and charged in favour of Greenland Financial (a copy of the final form of the New Note Instrument marked “D” and signed the chairman of the EGM for identification purpose has been tabled at the EGM) be and is hereby approved; and</p> <p>(e) any director of the Company be and is hereby authorized to do all such things and acts, including but not limited to the execution, amendment, supplement, delivery, submission and implementation of any further documents or agreements, as he/she may in his/her absolute discretion consider necessary, desirable or expedient for the purpose of or in connection with the implementation and/or giving effect to any matters relating to the Deed of Consent Agreement, the New Note Instrument, the New Company Share Charge, the New Greenstate Times Share Charge and all transactions contemplated thereunder.”</p>		

As at the date of the EGM, the total number of Shares in issue was 3,342,536,957 Shares. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the EGM was 2,351,215,916 Shares. There were no Shares entitling the Shareholders to attend and vote only against the Resolution at the EGM as set out in rule 13.40 of the Listing Rules.

As disclosed in the Circular, as of the Latest Practicable Date, Greenland Financial is beneficially interested in 991,321,041 Shares, representing approximately 29.66% of the total issued Shares of the Company. As Greenland Financial has a material interest in the Proposed Reissue of notes and is a party to certain transactions contemplated thereunder, Greenland Financial is required to abstain from voting on the resolution approving the Proposed Reissue of Notes and the transactions contemplated thereunder at the EGM.

The Company's branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

By order of the Board
China Greenland Broad Greenstate Group Company Limited
Wu Zhengping

Chairman and Executive Director

Shanghai, the People's Republic of China

15 January 2018

As of the date of this announcement, our executive Directors are Mr. Wu Zhengping, Ms. Xiao Li, Ms. Zhu Wen and Ms. Chen Min and our independent non-executive Directors are Mr. Dai Guoqiang and Dr. Jin Hexian.

* *For identification purpose only*